

NOTICE OF PUBLIC HEARING REGARDING

NOT TO EXCEED \$41,334,000 The Health, Educational and Housing Facilities Board of Sevier County, Tennessee MULTIFAMILY HOUSING REVENUE BONDS (HALLMARK PORTFOLIO) SERIES 2014

TO WHOM IT MAY CONCERN:

You are hereby notified that on December 10, 2013, at 6:00 p.m., or as soon thereafter as the matter may be heard, a public hearing will be held by the City Council (the "Board") of Crossville, Tennessee (the "City") on the proposed issuance of the following bonds and on the location and nature of the properties to be financed. The public hearing will be held at City Hall, 392 North Main Street, Crossville, Tennessee 38555.

The Health, Educational and Housing Facilities Board of Sevier County, Tennessee (Hallmark Portfolio) Series 2014 (the "Bonds") are to be issued in one or more series in an aggregate principal amount not to exceed \$41,334,000, a portion of which will be used to (a) finance the cost of acquisition and renovation of Beverly Hills Apartments, located at 50 Beverly Hills Circle, Crossville, Tennessee 38555-4671 (the "Beverly Hills Project"), (b) finance the cost of acquisition and renovation of Mountain Village Apartments, located at 30 Mountain Village Lane, Crossville, Tennessee 38555-9221 (the "Mountain Village Project" and, together with the Beverly Hills Project, the "Projects"), (c) fund reserves and (d) pay certain costs of issuance of the Bonds. The Projects will be owned by Hallmark Beverly Hills, LLC and Hallmark Mountain Village, LLC, respectively, each of which is a Georgia single member limited liability company (each a "Borrower"). Each Borrower is indirectly controlled by Hallmark GP Holdings, LLC.

THE BONDS SHALL NEVER CONSTITUTE AN INDEBTEDNESS OR GENERAL OBLIGATION OF THE STATE OF TENNESSEE, THE CITY, OR ANY OTHER POLITICAL SUBDIVISION OR AGENCY OF THE STATE OF TENNESSEE, BUT SHALL BE PAYABLE SOLELY FROM FUNDS PAID BY THE RESPECTIVE BORROWER AND SHALL BE SECURED BY COLLATERAL FURNISHED BY THE RESPECTIVE BORROWER.

Persons wishing to express their views regarding the Projects and the issuance of the Bonds may appear at the hearing or may submit comments in writing. Written comments should be submitted to the City c/o City Clerk, 392 North Main Street, Crossville, Tennessee 38555 and should be mailed in sufficient time to be received before the date of the hearing.

Any person requiring reasonable, special accommodation to participate in this meeting because of a disability or physical impairment should contact Sally Oglesby at 931-456-5680 at least five business days prior to the meeting.