1. Public Entity:  Name:	City of Crossville, Tennessee
Address	492 North Main Street
Address	Crossville, Tennessee 38555
Debt Issue Name:	Water and Sewer Revenue Improvement Bonds, Series 2020D (Federally Taxable)
If disclosing initially fo	r a program, attach the form specified for updates, indicating the frequency required.
2. Face Amount:	\$ 1,440,000.00
Premium/Di	
	——————————————————————————————————————
3. Interest Cost:	1.3446 % Tax-exempt Taxable
<b>⊘</b> тіс Г	NIC
Variable:	-
=	Indexplusbasis points; or
Variable:	Remarketing Agent
Other:	
4.0.1.011	
4. Debt Obligation	<u> </u>
TRAN	RAN CON
BAN	CRAN GAN
Bond	Loan Agreement Capital Lease
If any of the notes listed	above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note
	ivision of Local Government Finance ("LGF").
5. Ratings:	
Unrated	
Unitated	
Moody's	Standard & Poor's AA-/Stable Fitch
	Standard & Poor's AA-/Stable Fitch
	Standard & Poor's AA-/Stable Fitch
Moody's	Standard & Poor's AA-/Stable Fitch BRIEF DESCRIPTION
Moody's	
Moody's	BRIEF DESCRIPTION  overnment
Moody's  6. Purpose:	BRIEF DESCRIPTION  overnment
Moody's	overnment %  100.00 % TDOT Hwy 127 utility relocation project: reimbursement
6. Purpose:  General G Education Utilities Other	overnment
Moody's	overnment
Moody's  6. Purpose:  General G  Education  Utilities  Other  Refunding	overnment
Moody's  6. Purpose:  General G  Education  Utilities  Other  Refunding	overnment
Moody's	overnment
Moody's  6. Purpose:  General G  Education  Utilities  Other  Refunding	overnment
Moody's	BRIEF DESCRIPTION  Overnment
Moody's	BRIEF DESCRIPTION  Overnment
Moody's	BRIEF DESCRIPTION  Overnment
Moody's	BRIEF DESCRIPTION  Overnment
Moody's	BRIEF DESCRIPTION  Overnment

(Pursuant to Tennessee Code Annotated Section 9-21-151)

# 10. Maturity Dates, Amounts and Interest Rates \*:

Year	Amount	Interest Rate	Year	Amount	Interest Rate
2021	\$210,000.00	0.4190 %		\$	%
2022	\$200,000.00	0.5190 %		\$	%
2023	\$205,000.00	0.6670 %		\$	%
2024	\$205,000.00	0.8780 %		\$	%
2025	\$210,000.00	1.0280 %		\$	%
2026	\$205,000.00	1.0390 %		\$	%
2027	\$205,000.00	1.5090 %		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%

If more space is needed, attach an additional sheet.

11. Cost of Issuance and Professionals:			
No costs or professionals			
		AMOUNT	FIRM NAME
	(R	Round to nearest \$)	
Financial Advisor Fees	\$	14,400	Kidwell & Co.
Legal Fees	\$	0	
Bond Counsel	\$	4,320	White & Regen, PLC (includes disclosure counsel fee)
Issuer's Counsel	\$	1,440	William T. Ridley
Trustee's Counsel	\$	0	
Bank Counsel	\$	0	
Disclosure Counsel	\$	0	
	\$	0	
Paying Agent Fees	\$	91	U.S. Bank National Association (includes registrar fees)
Registrar Fees	\$	0	
Trustee Fees	\$	0	
Remarketing Agent Fees	\$	0	
Liquidity Fees	\$	0	
Rating Agency Fees	\$	0	
Credit Enhancement Fees	\$	0	
Bank Closing Costs	\$	0	
Underwriter's Discount 0.80 %			
Take Down	\$	11,520	D. A. Davidson & Co.
Management Fee	\$	0	
Risk Premium	\$	0	
Underwriter's Counsel	\$	0	
Other expenses	\$	0	
Printing and Advertising Fees	\$	0	
Issuer/Administrator Program Fees	\$	0	
Real Estate Fees	\$	0	
Sponsorship/Referral Fee	\$	0	
Other Costs <u>Set-up fee</u>	\$	363	DTCC
TOTAL COSTS	\$	32.134	

<sup>\*</sup> This section is not applicable to the Initial Report for a Borrowing Program.

12. Recurring Costs:	
No Recurring Costs	
AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
Remarketing Agent Paying Agent / Registrar  Trustee Liquidity / Credit Enhancement Escrow Agent Sponsorship / Program / Admin Other	U.S. Bank National Association (annual fee)
13. Disclosure Document / Official Statement:	
None Prepared	nsrb.org/P11527555.pdf or
14. Continuing Disclosure Obligations:  Is there an existing continuing disclosure obligation related to the securing list there a continuing disclosure obligation agreement related to this debut of yes to either question, date that disclosure is due 12 months after Name and title of person responsible for compliance Fred Houston,	t? Yes No
15. Written Debt Management Policy:  Governing Body's approval date of the current version of the written del  Is the debt obligation in compliance with and clearly authorized under the	
16. Written Derivative Management Policy:  No derivative  Governing Body's approval date of the current version of the written der  Date of Letter of Compliance for derivative  Is the derivative in compliance with and clearly authorized under the pol	_
17. Submission of Report:	
To the Governing Body:  Copy to Director, Division of Local Govt Finance:  OR  Cordell Hull Building 425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400	and presented at public meeting held on either by:  Email to: LGF@cot.tn.gov
18. Signatures:  AUTHORIZED REPRESENTATIVE	PREPARER
Name James S. Mayberry	Benjamin C. Regen
Title Mayor Firm Mayor	Bond Counsel  While & Regen, PLC
Firm Mayor  Email james.mayberry@crossvilletn.gov	bcregen@white-regen.com
Date	11/17/2020

1. Public Entity:	City of Crossville, Tennessee
Address	492 North Main Street
Address	Crossville, Tennessee 38555
Debt Issue Name:	Water and Sewer Revenue Refunding and Improvement Bonds, Series 2020C (Tax-Exempt)
	or a program, attach the form specified for updates, indicating the frequency required.
,	
2. Face Amount:	\$ 30,755,000.00
Premium/Di	scount: \$ 194,056.00
3. Interest Cost:	2.2071 % Tax-exempt Taxable
<b>√</b> TIC	NIC
Variable:	Index plus basis points; or
Variable:	Remarketing Agent
Other:	
4. Debt Obligation	n:
TRAN	RAN CON
BAN	CRAN GAN
✓Bond	Loan Agreement Capital Lease
If any of the notes listed	above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note
with the filing with the [	Division of Local Government Finance ("LGF").
5. Ratings:	
Unrated	
Moody's	Standard & Poor's AA-/Stable Fitch
Wibbuty 3	Standard & Foot 3 Foot Foot See Front Fron
6. Purpose:	
	BRIEF DESCRIPTION
General G	Sovernment%
Education	
Utilities	32.69 % water and sewer capital improvements and upgrades
Other	%
✓ Refunding	g/Renewal 68.31 % refund entire remaining W & S Tax & Rev. Series 2012C
7. Security:	
General C	
Revenue	Tax Increment Financing (TIF)
Annual A	opropriation (Capital Lease Only) Other (Describe):
8. Type of Sale:	
	Particular Distriction
	ive Public Sale Interfund Loan
Negotiate	
Informal I	ыu
9. Date:	
Dated Date: 11/	16/2020 Issue/Closing Date: 11/16/2020

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates \*:

Year	Amount	Interest Rate
2021	\$850,000.00	4.0000 %
2022	\$545,000.00	4.0000 %
2023	\$560,000.00	4.0000 %
2024	\$585,000.00	4.0000 %
2025	\$610,000.00	4.0000 %
2026	\$630,000.00	4.0000 %
2027	\$660,000.00	3.0000 %
2028	\$895,000.00	3.0000 %
2029	\$920,000.00	3.0000 %
2030	\$945,000.00	2.0000 %
2031	\$965,000.00	2.0000 %

Year	Amount	Interest Rate
2032	\$985,000.00	2.0000 %
2033	\$1,005,000.00	2.0000 %
2034	\$1,025,000.00	2.0000 %
2035	\$1,045,000.00	2.0000 %
2036	\$1,065,000.00	2.0000 %
2037	\$1,090,000.00	2.0000 %
2038	\$1,110,000.00	2.0000 %
2039	\$1,130,000.00	2.0000 %
2040	\$1,155,000.00	2.1000 %
2041	\$1,180,000.00	2.1000 %
2042	\$ 1,205,000.00	2.1250 %

If more space is needed, attach an additional sheet.

11. Cost of Issuance and Profession	nais	٠.
-------------------------------------	------	----

No costs or professionals		
_	(Round to nea	
Financial Advisor Fees	\$307,	550 Kidwell & Co.
Legal Fees	\$	0
Bond Counsel	\$ 92,	265 White & Regen, PLC (includes disclosure counsel fee)
Issuer's Counsel	\$ 30,	755 William T. Ridley
Trustee's Counsel	\$	0
Bank Counsel	\$	0
Disclosure Counsel	\$	0
	\$	0
Paying Agent Fees	\$ 1,	938 US. Bank National Association (includes registrar fees)
Registrar Fees	\$	0
Trustee Fees	\$	0
Remarketing Agent Fees	\$	0
Liquidity Fees	\$	0
Rating Agency Fees	\$ 31.	391 Standard & Poor's Corporation
Credit Enhancement Fees	\$	0
Bank Closing Costs	\$	0
Underwriter's Discount 0.80 %		
Take Down	\$ 246,	D. A. Davidson & Co.
Management Fee	\$	0
Risk Premium	\$	0
Underwriter's Counsel	\$	0
Other expenses	\$	0
Printing and Advertising Fees	\$	0
Issuer/Administrator Program Fees	\$	0
Real Estate Fees	\$	0
Sponsorship/Referral Fee	\$	0
Other Costs set-up fee	\$ 7,	751 DTCC
TOTAL COSTS	\$	<u>690</u>

<sup>\*</sup> This section is not applicable to the Initial Report for a Borrowing Program.

12. Recurr	ing Costs:		
	No Recurring Costs		
		AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
	Remarketing Agent		
	Paying Agent / Registrar Trustee	450.00	U.S. Bank National Association (annual fee)
	Liquidity / Credit Enhancement	***************************************	
	Escrow Agent		
	Sponsorship / Program / Admin Other		Name of the second seco
	Other	-	
13. Disclos	sure Document / Official Staten	nent:	
	None Prepared		
	EMMA link	https://emma.r	msrb.org/P11527555.pdf or
	Copy attached		
14. Contin	uing Disclosure Obligations:		
Is there a	n existing continuing disclosure obligatio	n related to the secur	ity for this debt? Yes No
	continuing disclosure obligation agreem		
If yes to e	ither question, date that disclosure is du d title of person responsible for compliar	e <u>12 months afte</u> ace Fred Houston	. Finance Director
15. Writte	n Debt Management Policy:		
Governing	g Body's approval date of the current ver	rsion of the written de	ebt management policy 07/24/2020
Is the deb	ot obligation in compliance with and clea	rly authorized under t	he policy? Yes No
16. Writte	n Derivative Management Police	cy:	
	✓ No derivative		
Governing	g Body's approval date of the current ver	sion of the written de	rivative management policy
Date of Le	etter of Compliance for derivative		
			Ulina Diver Dive
Is the der	ivative in compliance with and clearly au	thorized under the po	licy? Yes No
17. Submi	ssion of Report:		
	overning Body:	on	and presented at public meeting held on
			either by:
Сору го	Director, Division of Local Govt Finance:		
	✓ Mail to: Cordell Hull Building	OK	LGF@cot.tn.gov  LGF@cot.tn.gov
	425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400	•	
	1103111110, 1110, 1110, 1110		
18. Signat	ures:		
	AUTHORIZED REPRESI	ENTATIVE	PREPARER
Name	James S. Mayberry		Benjamin C. Regen
Title	Mayor		Bond Counsel
Firm	Mayor		vvnie & Regen, PLC
Email	james.mayberry@crossville	tn.gov	bcregen@white-regen.com
Date			11/17/2020

# City of Crossville, Tennessee

Water and Sewer Revenue Refunding and Improvement Bonds, Series 2020C (Tax-Exempt)

# Form CT-0253 Item 10 Continuation Maturity Dates, Amounts, and Interest Rates

<b>Principal Amount</b>	Interest Rates
\$1,230,000.00	2.1250%
\$1,255,000.00	2.1250%
\$1,280,000.00	2.1250%
\$1,310,000.00	2.1250%
\$1,335,000.00	2.1250%
\$1,365,000.00	2.2500%
\$1,395,000.00	2.2500%
\$1,425,000.00	2.2500%
	\$1,230,000.00 \$1,255,000.00 \$1,280,000.00 \$1,310,000.00 \$1,335,000.00 \$1,365,000.00 \$1,395,000.00

# City of Crossville, Tennessee

Water and Sewer Revenue Refunding and Improvement Bonds, Series 2020C (Tax-Exempt) Water and Sewer Revenue Improvement Bonds, Series 2020D (Federally Taxable)

Series 2020C

Year

**Total Water and Sewer Revenue Debt Outstanding** 

	Cumulative Principal	Percentage of Total	Cumulative Principal	Percent of Total
2021	\$850,000.00	2.76%	\$1,060,000.00	3.29%
2025	3,150,000.00	10.24%	4,180,000.00	12.98%
2030	7,200,000.00	23.41%	8,640,000.00	26.84%
2035	12,225,000.00	39.75%	13,665,000.00	42.44%
2040	17,775,000.00	57.80%	19,215,000.00	59.68%
2045	23,925,000.00	77.79%	25,365,000.00	78.79%
2050	30,755,000.00	100.00%	32,195,000.00	100.00%
Total	\$30,755,000.00		\$32,195,000.00	

1. Public Entity:	City of Crossville, Tennessee								
Address	492 North Main Street	492 North Main Street							
, iddi ess	Crossville, Tennessee 38555								
Deht Issue Name	Debt Issue Name: General Obligation Refunding Bonds, Series 2020B (Federally Taxable)								
	or a program, attach the form specified for updates, in								
,									
2. Face Amount:	\$ 2,185,000.00								
Premium/Dis	iscount: \$ 0.00								
3. Interest Cost:	1.4593 %	Tax-exempt							
✓TIC	NIC								
Variable:	Indexplus	basis points; or							
Variable: I	Remarketing Agent								
Other:									
4. Debt Obligation	ո։								
TRAN	RAN CON								
BAN	CRAN GAN								
Bond	Loan Agreement	Capital Lease							
If any of the notes listed	above are issued pursuant to Title 9, Chapter 21, enclose a								
	Division of Local Government Finance ("LGF").								
5. Ratings:									
Unrated									
Moody's _	Standard & Poor's	AA-/Stable Fitch							
C D									
6. Purpose:		BRIEF DESCRIPTION							
General G	Government %								
Education									
Utilities	<u> </u>								
H									
Other	% 100.00 restund C.	O. Improvement Bonds, Series 2012B							
Refunding	g/Renewal 100.00 % refund G.0	O. Improvement Bonds, Series 2012B							
7. Security:									
	Notice to a second seco	General Obligation + Revenue/Tax							
✓ General O	L								
Revenue	L	Tax Increment Financing (TIF)							
Annual Ap	ppropriation (Capital Lease Only)	Other (Describe):							
8. Type of Sale:									
	ve Public Sale Interfund Loan								
=	= -								
Negotiated									
Informal B	ла								
9. Date:									
Dated Date: 11/1	16/2020	ue/Closing Date: 11/16/2020							
Dated Date. 1171	1550	ac/ closing pate. 1771072020							

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates \*:

Year	Amount	Interest Rate	Year	
2021	\$270,000.00	0.4270 %		\$
2022	\$265,000.00	0.5270 %		\$
2023	\$270,000.00	0.8620 %		\$
2024	\$270,000.00	0.9000 %		\$
2025	\$270,000.00	1.0500 %		\$
2026	\$275,000.00	1.2970 %		\$
2027	\$280,000.00	1.4970 %		\$
2028	\$285,000.00	1.6930 %		\$
	\$	%		\$
	\$	%		\$
	\$	%		\$

Year	Amount	Interest Rate
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%

If more space is needed, attach an additional sheet.

1	1	Cact	~f	Issuance	200	Dung		ala.
	д.	COSL	OI	issuance	anu	Pron	2551ON	ais:

	nd to nearest \$)	FIRM NAME
Financial Advisor Fees	\$ 21,850	Kidwell & Co.
Legal Fees	\$ 0	
Bond Counsel	\$ 6,555	White & Regen, PLC (includes disclosure counsel fee
Issuer's Counsel	\$ 2,185	William T. Ridley
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
	\$ 0	
Paying Agent Fees	\$ 138	U.S. Bank National Association (includes registrar fee
Registrar Fees	\$ 0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 2,230	Standard & Poor's Corporation
Credit Enhancement Fees	\$ 0	
Bank Closing Costs	\$ 0	
Underwriter's Discount 0.80 %		
Take Down	\$ 17,480	D. A. Davidson & Co.
Management Fee	\$ 0	
Risk Premium	\$ 0	
Underwriter's Counsel	\$ 0	
Other expenses	\$ 0	
Printing and Advertising Fees	\$ 0	
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs set-up fee	\$ 551	DTCC

 $<sup>\</sup>ensuremath{^{*}}$  This section is not applicable to the Initial Report for a Borrowing Program.

12. Recurr	ing Costs:		
	No Recurring Costs		
		AMOUNT	FIRM NAME
		(Basis points/\$)	(If different from #11)
	Remarketing Agent	150.00	
	Paying Agent / Registrar Trustee	450.00	U.S. Bank National Association (annual fee)
	Liquidity / Credit Enhancement		
	Escrow Agent		
	Sponsorship / Program / Admin		
	Other	-	
13. Disclos	sure Document / Official Stateme	ent:	
201 0150103	None Prepared		
			(244503555 )
	<b>✓</b> EMMA link	https://emma.n	nsrb.org/P11527555.pdf or
	Copy attached		
44.6 ::	' B' I G' II I		
	uing Disclosure Obligations:	rolated to the conuri	by for this debt?
	n existing continuing disclosure obligation		
1	continuing disclosure obligation agreeme		Marie Land
Name and	ither question, date that disclosure is due I title of person responsible for complianc	e Fred Houston	Finance Director
15. Writte	n Debt Management Policy:		
Governing	Body's approval date of the current vers	ion of the written de	ot management policy 07/24/2020
	t obligation in compliance with and clearl		
is the deb		y authorized under ti	re policy:
16. Writte	n Derivative Management Policy	/:	
	No derivative		
Carranaina		i	disable and a second and in the
	g Body's approval date of the current vers	sion of the written de	ivative management policy
Date of Le	tter of Compliance for derivative		_
Is the deri	vative in compliance with and clearly auti	horized under the po	icy? Yes No
17. Submis	ssion of Report:		
To the Go	overning Body:	on	and presented at public meeting held on
9.80	Director, Division of Local Govt Finance:	on	either by:
Copy to a	Mail to:	OR [	
	Cordell Hull Building	OK L	Email to: LGF@cot.tn.gov
	425 Fifth Avenue North, 4th Floor		
	Nashville, TN 37243-3400		
18. Signatu	ıres:		
	AUTHORIZED REPRESEN	NTATIVE	PREPARER
Name	James S. Mayberry		Benjamin C. Regen
Title	Mayor		Bond Counsel
Firm	Mayor		While & Regen, PLC
Email	james.mayberry@crossvilletr	n dov	bcregen@white-regen.com
Date	James.mayberry(worossymen	1.901	11/17/2020

1. Public Entity:	City of Crossville, Tennessee							
Name:	492 North Main Street	-						
Address	Crossville, Tennessee 38555							
	Company of the state of the sta							
Debt Issue Name:		-						
If disclosing initially for a program, attach the form specified for updates, indicating the frequency required.								
2. Face Amount:	\$ 1,235,000.00							
Premium/Dis								
		_						
3. Interest Cost:								
<b>✓</b> TIC	NIC							
Variable:	Index plus basis points; or							
Variable: I	Remarketing Agent							
Other:		_						
		_						
4. Debt Obligation	1:							
TTRAN [	RAN CON							
□ BAN □	TCRAN TGAN							
Bond	Loan Agreement Capital Lease							
	above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note Division of Local Government Finance ("LGF").							
With the filling with the D	This is a control of the state	_						
5. Ratings:								
Unrated								
Moody's	Standard & Poor's AA-/Stable Fitch							
6. Purpose:								
	BRIEF DESCRIPTION							
<b>✓</b> General G	Government 100.00 % improvements to downtown street lighting system	_						
Education								
Utilities	<del></del>							
Other		_						
		_						
Retunding	g/Renewal%							
7. Security:								
General O	Obligation General Obligation + Revenue/Tax							
Revenue	Tax Increment Financing (TIF)							
Annual Ap	ppropriation (Capital Lease Only) Uther (Describe):							
0.7(6.1.								
8. Type of Sale:	_							
Competiti	ive Public Sale Interfund Loan							
Negotiate	ed Sale Loan Program							
Informal E	Bid							
9. Date:	1 107 107							
4.4.1.	16/2020 Issue/Closing Date: 11/16/2020							

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates \*:

		Interest			Interest
Year	Amount	Rate	Year	Amount	Rate
2021	\$70,000.00	3.0000 %	2032	\$75,000.00	2.0000 %
2022	\$60,000.00	3.0000 %	2033	\$80,000.00	2.0000 %
2023	\$60,000.00	3.0000 %	2034	\$80,000.00	2.0000 %
2024	\$65,000.00	3.0000 %	2035	\$80,000.00	2.0000 %
2025	\$65,000.00	3.0000 %	2036	\$85,000.00	2.0000 %
2026	\$70,000.00	2.0000 %	2037	\$85,000.00	2.0000 %
2027	\$70,000.00	2.0000 %		\$	%
2028	\$70,000.00	2.0000 %		\$	%
2029	\$70,000.00	2.0000 %		\$	%
2030	\$75,000.00	2.0000 %		\$	%
2031	\$75,000.00	2.0000 %		\$	%

If more space is needed, attach an additional sheet.

11. Cost of Issuance and Professionals:		
No costs or professionals	AMOUNT und to nearest \$)	FIRM NAME
Financial Advisor Fees	\$ 12,350	Kidwell & Co.
Legal Fees	\$ 0	
Bond Counsel	\$ 3,705	White & Regen, PLC (includes disclosure counsel fee)
Issuer's Counsel	\$ 1,235	
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
	\$ 0	
Paying Agent Fees	\$ 78	U.S. Bank National Association (includes registrar fees)
Registrar Fees	\$ 0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 1,261	Standard & Poor's Corporation
Credit Enhancement Fees	\$ 0	
Bank Closing Costs	\$ 0	
Underwriter's Discount 1.60 %		
Take Down	\$ 19,760	D.A. Davidson & Co.
Management Fee	\$ 0	
Risk Premium	\$ 0	
Underwriter's Counsel	\$ 0	
Other expenses	\$ 0	
Printing and Advertising Fees	\$ 0	
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs set-up fee	\$ 311	DTCC
TOTAL COSTS	\$ 38,700	

<sup>\*</sup> This section is not applicable to the Initial Report for a Borrowing Program.

12. Recurring Costs:	
No Recurring Costs	AMOUNT
	AMOUNT FIRM NAME (Basis points/\$) (If different from #11)
Remarketing Agent Paying Agent / Registrar Trustee Liquidity / Credit Enhancement Escrow Agent Sponsorship / Program / Admin Other	U.S. Bank National Association (annual fee)
13. Disclosure Document / Official Statement:	
None Prepared	ps://emma.msrb.org/P11527555.pdfor
14. Continuing Disclosure Obligations:  Is there an existing continuing disclosure obligation related in the second secon	lated to this debt?
15. Written Debt Management Policy:  Governing Body's approval date of the current version or list the debt obligation in compliance with and clearly aut	
16. Written Derivative Management Policy:  No derivative  Governing Body's approval date of the current version of Date of Letter of Compliance for derivative  Is the derivative in compliance with and clearly authorized.	
17. Submission of Report:	
To the Governing Body:  Copy to Director, Division of Local Govt Finance: on  Mail to:  Cordell Hull Building 425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400	and presented at public meeting held on either by:  OR
18. Signatures:  AUTHORIZED REPRESENTAT	IVE PREPARER
Name James S. Mayberry	Benjamin C. Regen
Title Mayor Firm Mayor	Bond Counsel  While & Regen, PLC
Firm <u>Mayor</u> Email james.mayberry@crossvilletn.go	
Date	11/17/2020

1. Public Entity:	City of Crossville, Tennessee	
Address	492 North Main Street	
, adiess	Crossville, Tennessee 38555	
Debt Issue Name:	General Obligation Refunding Bor	nds. Series 2020A1 (Tax-Exempt)
	r a program, attach the form specified for updat	
2. Face Amount:	\$ 4,065,000.00	
Premium/Dis	scount: \$ 98,422.20	
3. Interest Cost:	1.9744 %	Tax-exempt Taxable
<b>✓</b> TIC T	NIC	
Variable:	Index plus	basis points; or
Variable: F	Remarketing Agent	
Other:		
4. Debt Obligation	i:	
TRAN	RAN CON	
BAN	CRAN GAN	
✓Bond	Loan Agreement	Capital Lease
The state of the s	above are issued pursuant to Title 9, Chapter 21, enclivision of Local Government Finance ("LGF").	lose a copy of the executed note
with the ming with the bi	ivision of Local Government Finance ( Lor ).	
5. Ratings:		
Unrated		
Moody's	Standard & Poor's	AA-/Stable Fitch
C D		
6. Purpose:		BRIEF DESCRIPTION
General Go	overnment %	
Education	%	
Utilities	%	
Other	%	
✓ Refunding,	/Renewal 100.00 % refund	G.O. Ref. and Impr. Bonds, Series 2012A
7. Security:		_
<b>√</b> General Ob	bligation	General Obligation + Revenue/Tax
Revenue		Tax Increment Financing (TIF)
Annual Ap	propriation (Capital Lease Only)	Other (Describe):
8. Type of Sale:		
	to Dublic Colo	
=	ve Public Sale Interfund Loan	
Negotiated		
Informal Bi	iu	
9. Date:		
31 Date.		

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates \*:

		Interest			Interest
Year	Amount	Rate	Year	Amount	Rate
2021	\$70,000.00	3.0000 %	2032	\$75,000.00	2.0000 %
2022	\$60,000.00	3.0000 %	2033	\$80,000.00	2.0000 %
2023	\$60,000.00	3.0000 %	2034	\$80,000.00	2.0000 %
2024	\$65,000.00	3.0000 %	2035	\$80,000.00	2.0000 %
2025	\$65,000.00	3.0000 %	2036	\$85,000.00	2.0000 %
2026	\$70,000.00	2.0000 %	2037	\$85,000.00	2.0000 %
2027	\$70,000.00	2.0000 %		\$	%
2028	\$70,000.00	2.0000 %		\$	%
2029	\$70,000.00	2.0000 %		\$	%
2030	\$75,000.00	2.0000 %		\$	%
2031	\$75,000.00	2.0000 %		\$	%

If more space is needed, attach an additional sheet.

11. Cost of Issuance	and	<b>Professionals:</b>
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No costs or professionals		AMOUNT	FIRM NAME
	(	Round to nearest \$)	
Financial Advisor Fees	\$	40,650	Kidwell & Co.
Legal Fees	\$	0	
Bond Counsel	\$	12,195	White & Regen, PLC (includes disclosure counsel fee)
Issuer's Counsel	\$	4,065	William T. Ridley
Trustee's Counsel	\$ -	0	
Bank Counsel	\$	0	
Disclosure Counsel	\$	0	
	\$	0	
Paying Agent Fees	\$	256	U.S. Bank National Association (includes registrar fees)
Registrar Fees	\$	0	
Trustee Fees	\$	0	
Remarketing Agent Fees	\$	0	
Liquidity Fees	\$	0	
Rating Agency Fees	\$	4,002	Standard & Poor's Corporation
Credit Enhancement Fees	\$	0	
Bank Closing Costs	\$	0	
Underwriter's Discount $0.80$ %			
Take Down	\$	32,520	D. A. Davidson & Co.
Management Fee	\$	0	
Risk Premium	\$	0	
Underwriter's Counsel	\$	0	
Other expenses	\$	0	
Printing and Advertising Fees	\$	0	
Issuer/Administrator Program Fees	\$	0	
Real Estate Fees	\$	0	
Sponsorship/Referral Fee	\$	0	
Other Costs set-up fee	\$	1,014	DTCC
TOTAL COSTS	\$ _	94,702	

<sup>\*</sup> This section is not applicable to the Initial Report for a Borrowing Program.

12. Recur	ring Costs:		
	No Recurring Costs		
		AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
	Remarketing Agent		Management of the second secon
	Paying Agent / Registrar	450.00	U.S. Bank National Association (annual fee)
	Trustee Liquidity / Credit Enhancement		
	Escrow Agent		
	Sponsorship / Program / Admin		***************************************
	Other	-	
13. Disclo	sure Document / Official Statem	nent:	
	None Prepared		
	✓ EMMA link	https://emma.n	nsrb.org/P11527555.pdf or
	Copy attached	тирозлонина.н	1818.81g/1 11027000.pdf
	Copy attached		
14. Contin	nuing Disclosure Obligations:		
Is there a	n existing continuing disclosure obligation	n related to the securi	ty for this debt? Yes No
	continuing disclosure obligation agreem		
	either question, date that disclosure is du d title of person responsible for complian		
			T marios Director
15. Writte	en Debt Management Policy:		
	g Body's approval date of the current ver	sion of the written del	ot management policy 07/24/2020
Is the del	ot obligation in compliance with and clear	rly authorized under th	
16. Writte	en Derivative Management Polic	y:	
	✓ No derivative		
Governin	g Body's approval date of the current ver	sion of the written der	ivative management policy
Date of L	etter of Compliance for derivative		
			_
Is the der	ivative in compliance with and clearly aut	thorized under the pol	icy?
17 Submi	ssion of Report:		
	overning Body:	on 12/09/2020	and presented at public meeting held on 12/08/2020
		on 12/08/2020	
Сору го	Director, Division of Local Govt Finance:  Mail to:	OR [	either by:
	Cordell Hull Building	OK L	Email to: EGF@cot.tn.gov
	425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400		
18. Signat	ures:		
	AUTHORIZED REPRESE	NTATIVE	PREPARER
Name	James S. Mayberry		Benjamin C. Regen
Title	Mayor		Bond Counsel
Firm	Mayor		While & Regen, PLC
Email	james.mayberry@crossvillet	n.gov	bcregen@white-regen.com
Date			11/17/2020

# City of Crossville, Tennessee

General Obligation Refunding Bonds, Series 2020A1 (Tax-Exempt) General Obligation Improvement Bonds, Series 2020A2 (Tax-Exempt) General Obligation Refunding Bonds, Series 2020B (Federally Taxable)

Series 2020A1 Year		Total General Obligation Debt Outstanding		
	Cumulative Principal	Percentage of Total	Cumulative Principal	Percent of Total
2021	\$100,000.00	2.46%	\$440,000.00	5.88%
2025	340,000.00	8.36%	2,005,000.00	26.79%
2030	1,265,000.00	31.12%	4,125,000.00	55.11%
2035	3,225,000.00	79.34%	6,475,000.00	86.51%
2037	4,065,000.00	100.00%	7,485,000.00	100.00%
Total	\$4,065,000.00		\$7,485,000.00	