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January 28, 2013

Mr. Bruce Wyatt City Manager City of Crossville, Tennessee 392 N. Main Street Crossville, TN 38555-4232

Re: Letter of Intent

Dear Mr. Wyatt:

TLD Logistics Services, Inc. is an asset-based transportation and 3PL transportation services provider. Formed in November of 2008 by the purchase of the assets of L and D Transportation Services, Inc., it is one of the fastest growing transportation providers in the United States. Backed by a strong parent company, Toyota Tsusho America, Inc., the company has seen tremendous growth in the four short years of its existence. With over 10 locations in the U.S., TLD continues to grow in all areas where we operate. Sales have grown from \$30 million in 2009 to a number that will reach over \$100 million in 2013.

With this increase in growth, especially in Crossville, we have outgrown our current facility and need to obtain additional acreage to satisfy our need for terminal and shop facilities. After investigating several options, it is our intent to pursue the purchase of the additional 5.4 acres that adjoin our existing facility in Interchage Park. Initially, this expansion would provide sufficient land for the company's parking needs of its equipment that are currently domiciled in Crossville, plus the additional assets that we would like to base in Crossville. It would also provide space needed for the building of a permanent shop maintenance facility, which would require an estimated \$500,000 in additional investment.

With this expansion, we believe we can add an additional 25 employees to be based in Crossville. These jobs are needed for the business that TLD has currently been awarded. Any future new business awards would increase this need upward from the initial 25 positions. These employees will earn an average of \$52,000 in annual wages, which has an economic impact of \$1.3 million in wages for the local economy.

TLD Logistics Services, Inc. is committed to our customers in the Crossville area, and fully intend to continue to grow this operation into our largest facility with the next 24 months. This property is vital to this growth, and cannot be achieved without this additional property. Please see the attached exhibit which will explain our intent and requirements for the offer.

We greatly appreciate the support the city of Crossville has provided in the past year, and look forward to continued growth within this community.

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David L. Jones

President/Chief Operating Officer