

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated Section 9-21-151)

1. Public Entity:

Name CITY OF CROSSVILLE, TENNESSEE
Address 99 Municipal Avenue
Crossville, TN 38557-1250
Water and Sewer Revenue and Tax Bond, Series 2011

2. Debt Obligation:

- a. Bond [checked]
b. CON
c. BAN
d. GAN
e. TRAN
f. CRAN
g. Capital Lease
h. Loan Agreement

Note: Enclose a copy of the executed NOTE FORM if applicable.

5. Face Amount of Debt Obligation: \$815,000.00

Premium/Discount: \$0.00

6. Type of Sale:

- a. Competitive Public Sale
b. Informal Bid
c. Negotiated Sale
d. Loan Program - USDA [checked]

3. Security For Debt Obligation:

- a. General Obligation
b. General Obligation+Revenue+Tax [checked]
c. Revenue
d. TIF
e. Annual Appropriations

7. Tax Status:

- a. Tax Exempt [checked]
b. Tax Exempt - Bank Qualified
c. Taxable

4. Purpose of Issue:

- a. General Government %
b. Education %
c. Highways and Streets %
d. Public Safety %
e. Solid Waste Disposal %
f. Industrial Park %
g. Manufacturing Facilities %
h. Health Facilities %
i. Airports %
j. Utilities %
i. Water 50.00 % [checked]
ii. Sewer 50.00 % [checked]
iii. Electric %
iv. Gas %
k. Refunding or Renewal %
l. Other %

specify

8. Dated Date: 11/13/2012

9. Issue Date (Closing Date): 11/13/2012

10. Ratings:

- a. Moody's
b. Standard & Poor's
c. Fitch
d. Unrated X

11. Interest Cost:

3.000000 %
a. TIC
b. NIC [checked]
c. Variable: Index plus bps
d. Other

12. Recurring Costs:

- a. Remarketing Agent (bps) \$0.00
b. Liquidity (bps) \$0.00
c. Credit Enhancements (bps) \$0.00

**13. Maturity Dates, Amounts and Interest Rates**

Year	Amount	Interest Rate
11/13/2050	\$3,000/456 mos	3.00 %
	(includes p&i)	%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%

Year	Amount	Interest Rate
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%
		%

If additional space is needed, attach additional sheet.

**14. Repayment Schedule**

Year	This Issue		Total Debt Outstanding	
	Cum. Principal Redeemed	% Total	Cum. Principal Redeemed	% Total
1	\$11,710.00	1.44	\$1,202,662.00	4.00
5	\$62,222.00	7.63	\$5,616,415.00	18.00
10	\$134,501.00	16.50	\$11,734,887.00	38.00
15	\$218,461.00	26.81	\$18,775,364.00	60.00
20	\$315,991.00	38.77	\$26,641,844.00	86.00
25	\$429,283.00	52.67	\$27,241,844.00	88.00
30	\$560,884.00	68.82	\$27,841,844.00	90.00



