## **REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

1. Public Entity: Name:		
Address		
Debt Issue Name:  If disclosing initially for a program, attach the fo	arm specified for undated	indicating the frequency required
ii disclosing initially for a program, attach the ic	orm specified for updates	s, moreaung the frequency required.
2. Face Amount: \$ Premium/Discount: \$		
3. Interest Cost:	%	Tax-exempt Taxable
TIC NIC		
	plus	basis points; or
Variable: Remarketing Agent Other:		
4. Debt Obligation:		
☐TRAN ☐RAN ☐CON ☐BAN ☐CRAN ☐GAN		
	greement	Capital Lease
If any of the notes listed above are issued pursuant to		se a copy of the executed note
with the filing with the Office of State and Local Fina	nce ("OSLF").	
5. Ratings:		
Unrated		
Moody's	Standard & Poor's	Fitch
6. Purpose:		POLICE DESCRIPTION
General Government	%	BRIEF DESCRIPTION
Education	%	
Utilities	%	
Other	%	
Refunding/Renewal	%	
7. Security:		
General Obligation		General Obligation + Revenue/Tax
Revenue		Tax Increment Financing (TIF)
Annual Appropriation (Capital Le	ease Only)	Other (Describe):
8. Type of Sale:		
Competitive Public Sale	Interfund Loan	
Negotiated Sale	Loan Program	
Informal Bid		
9. Date:		
Dated Date:		Issue/Closing Date:

Page 2 of 3 State Form No. CT-0253 Revised Effective 1/1/14

## **REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

## 10. Maturity Dates, Amounts and Interest Rates \*:

Year	Amount	Interest Rate	Year	Amount	Interest Rate
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

11. Cost of Issuance and Professionals:							
No costs or professionals							
<b>-</b>	AMOUNT	FIRM NAME					
	(Round to nearest \$)						
Financial Advisor Fees	\$						
Legal Fees	\$						
Bond Counsel	\$						
Issuer's Counsel	\$						
Trustee's Counsel	\$						
Bank Counsel	\$						
Disclosure Counsel	\$						
<del></del>	\$						
Paying Agent Fees	\$						
Registrar Fees	\$						
Trustee Fees	\$						
Remarketing Agent Fees	\$						
Liquidity Fees	\$						
Rating Agency Fees	\$						
Credit Enhancement Fees	\$						
Bank Closing Costs	\$						
Underwriter's Discount%							
Take Down	\$						
Management Fee	\$						
Risk Premium	\$						
Underwriter's Counsel	\$						
Other expenses	\$						
Printing and Advertising Fees	\$						
Issuer/Administrator Program Fees	\$						
Real Estate Fees	\$						
Sponsorship/Referral Fee	\$						
Other Costs	\$						
	·						
TOTAL COSTS	\$						

<sup>\*</sup> This section is not applicable to the Initial Report for a Borrowing Program.

Page 3 of 3 State Form No. CT-0253 Revised Effective 1/1/14

## **REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

12 Pagurring Costs	
12. Recurring Costs:	
No Recurring Costs  AMOUNT FIRM NAME	-
(Basis points/\$) (If different from #11)	
Remarketing Agent	
Paying Agent / Registrar	-
Trustee	-
Liquidity / Credit Enhancement	
Escrow Agent	_
Sponsorship / Program / Admin Other	_
Other	_
13. Disclosure Document / Official Statement:	
None Prepared	
EMMA link or	r
Copy attached	
	_
14. Continuing Disclosure Obligations:	
Is there an existing continuing disclosure obligation related to the security for this debt?  Yes  No	
Is there a continuing disclosure obligation agreement related to this debt?	
If yes to either question, date that disclosure is due	
Name and title of person responsible for compliance	
15. Written Debt Management Policy:	
Governing Body's approval date of the current version of the written debt management policy	
Is the debt obligation in compliance with and clearly authorized under the policy?	
16. Written Derivative Management Policy:	
No derivative	
Governing Body's approval date of the current version of the written derivative management policy	
Date of Letter of Compliance for derivative	
Is the derivative in compliance with and clearly authorized under the policy?	
17. Submission of Report:	
	-
Copy to Director to OSLF: on either by:	
Mail to: OR Email to:	
505 Deaderick Street, Suite 1600 StateAndLocalFinance.PublicDebtForm@cot.tn.gov  James K. Polk State Office Building	
Nashville, TN 37243-1402	
	_
18. Signatures:	
AUTHORIZED REPRESENTATIVE PREPARER	
Name	
Title	
Firm	
Email	